**INTEREST RATES MARKET NOTICE**

**Date: 1 September 2021**

**Subject:** Tap Issue

**(ABSA BANK LIMITED – “ASN685”)**

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The JSE Limited has granted a listing to **ABSA BANK LIMITED,** with effect from 3 September 2021.

**INSTRUMENT TYPE: CREDIT-LINKED**

**Tap Amount** R 5,000,000

**Total Amount Following Tap Issue** R 30,000,000

**Bond Code** ASN685

**Nominal Issued** R5,000,000

**Issue Price** 101.441340%

**Coupon** 6.807% (3 Month JIBAR as at 30 Aug 2021 of 3.667% plus 314bps)

**Maximum Interest Rate 10.53%**

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 31 March 2032

**Books Close Date** 21 March, 20 June, 20 September, 21 December

**Interest Payment Date(s)** 31 March, 30 June, 30 September, 31 December

**Last Day to Register** By 17:00 on20 March, 19 June, 19 September, 20 December

**Issue Date** 3 September 2021

**Date Convention** Following

**Interest Commencement Date** 30 August 2021

**First Interest Payment Date** 30 September 2021

**ISIN No.** ZAG000179284

**Additional Information** Unsubordinated Unsecured

The Notes will be dematerialised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

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